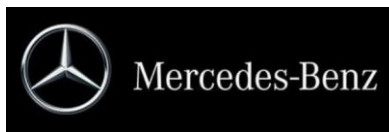


## PRICING TERM SHEET



### Mercedes-Benz Finance North America LLC

*\$1,000,000,000 4.800% Notes due March 30, 2028*

<b>Issuer:</b>	Mercedes-Benz Finance North America LLC
<b>Guarantor:</b>	Mercedes-Benz Group AG
<b>Title:</b>	4.800% Notes due March 30, 2028
<b>Total Principal Amount:</b>	\$1,000,000,000
<b>Format:</b>	Rule 144A/Regulation S
<b>Denominations:</b>	\$150,000 and integral multiples of \$1,000 in excess thereof
<b>Guarantee:</b>	Payment of principal and interest on the notes is fully guaranteed by the Guarantor
<b>Ranking:</b>	Unsecured and unsubordinated debt obligations
<b>Pricing Date:</b>	March 27, 2023
<b>Settlement Date:</b>	March 30, 2023 (T+3)
<b>Maturity Date:</b>	March 30, 2028
<b>Interest Rate:</b>	4.800% per annum
<b>Date Interest Starts Accruing:</b>	March 30, 2023
<b>Interest Payment Dates:</b>	March 30 and September 30 of each year, subject to the Business Day Convention
<b>First Interest Payment Date:</b>	September 30, 2023
<b>Offering Price:</b>	99.864%; \$998,640,000
<b>U.S. Benchmark Treasury:</b>	4.000% due February 29, 2028

<b>U.S. Benchmark Treasury Yield:</b>	3.601%
<b>Spread to U.S. Benchmark Treasury:</b>	T+ 123 basis points
<b>Reoffer Yield:</b>	4.831%
<b>Proceeds to Issuer Before Expenses:</b>	99.614%; \$996,140,000
<b>Optional Redemption:</b>	Optional make-whole redemption/optional tax redemption
<b>Optional Make-Whole Redemption Spread:</b>	T+ 20 basis points
<b>Day Count:</b>	30/360
<b>Business Day Convention:</b>	Following, unadjusted
<b>Business Day:</b>	Any day which is not a Saturday, Sunday, or a day on which commercial banking institutions are authorized or obligated by law to close in New York City
<b>Record Dates:</b>	March 15 and September 15 of each year
<b>Listing:</b>	None
<b>Joint Book-Running Managers:</b>	Barclays Capital Inc. BBVA Securities Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs Bank Europe SE Standard Chartered Bank AG
<b>Stabilization Manager:</b>	Each of the Joint Book-Running Managers
<b>CUSIP Number (144A):</b>	58769J AG2
<b>ISIN Number (144A):</b>	US58769JAG22
<b>CUSIP Number (REG S):</b>	U5876J AG0
<b>ISIN Number (REG S):</b>	USU5876JAG05
<b>Fiscal Agent:</b>	The Bank of New York Mellon

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*You may obtain a copy of the Preliminary Offering Memorandum if you request it from your sales representative at Barclays Capital Inc. by calling +1 888-603-5847, BBVA Securities Inc. by calling +1 212-728-2300, Citigroup Global Markets Inc. by calling +1 800-831-9146, Credit Agricole Securities (USA) Inc. by calling +1 866-807-6030, Goldman Sachs Bank Europe SE by calling +49 69 7532 1000 and Standard Chartered Bank AG by calling +49 69 770 7500.*

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